

UNITY BANK PLC

Lagos, April 09, 2021

NOTIFICATION ON RELEASE OF UNITY BANK PLC AUDITED FINANCIAL STATEMENT FOR THE YEAR ENDED 31 DECEMBER 2020

We wish to inform our esteemed shareholders and other distinguished stakeholders of the late filing of the Bank's Audited Financial Statements for the year ended 31 December 2020 (2020 AFS) with The Nigerian Stock Exchange (The Exchange) within the regulatory due date of 31 March 2021.

However, following the approval of the Bank's 2020 AFS by the Board, the audited account has been submitted to our primary Regulator, the Central Bank of Nigeria (CBN) for necessary regulatory approval.

Upon receipt of the regulatory approval of the 2020 AFS from the CBN, which is expected in due course, the Bank shall be making necessary filing to The Exchange in line with The Exchange's Compliance Rule. In addition, the Bank shall publish the 2020 AFS in the national newspapers, host the approved 2020 AFS on the Bank's website at <https://unitybankng.com/investors/financial-reports> as well as host same under the corporate disclosure section of the Nigerian Stock Exchange (NSE).

BY THE ORDER OF THE BOARD

A handwritten signature in black ink, appearing to be "Alaba Williams", written over a horizontal line.

Alaba Williams

Company Secretary